



MORNING REPORT

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BUSINESS STANDARD

- * Muted coal, cement movement drags rail freight growth to 2% in Q1
- * Affordable housing launches to remain muted despite rate cuts, tax benefits
- * Foxconn's Chinese engineers called back, disrupting Apple's India expansion
- * Tata Steel expects UK unit to turn Ebitda positive in FY25 amid green shift

FINANCIAL EXPRESS

- * ICICI Pru AMC IPO set to raise Rs10,000cr
- * Trump says he will put 20% tariff on Vietnam's exports
- * Agentic AI startups see uptick in demand from smaller companies
- * RITES bags multiple orders from domestic and international entities

ECONOMIC TIMES

- * Life insurance cos to pump Rs450cr on awareness campaign to deepen penetration
- * SBI marks Reliance Communications as fraud account; company says order ex-parte
- * PVR INOX plans to add 200 screens in 2 years: ED Sanjeev Kumar Bijli
- * Tata Steel confident to complete green steel transition in Europe as planned: Chairman

MINT

- * Microsoft to cut over 9,000 jobs as part of streamlining workforce efforts
- * JSW, Vedanta, Adani and others explore battery, critical mineral biz with Japan
- * Bangas to sell 2.1% Nykaa stake worth USD140.3mn via block deal
- * Indogulf Cropsciences IPO listing date today

PROV CASH: 02 July, 2025 (Rs cr)

FIIs:	-1561.62 (13954.4 - 15516.02)
DIIs:	+3036.68 (16695.01 - 13658.33)
Cash Vol:	(112113.06 vs 109344.04)+ 2.53%
F&O Vol:	(22018949.17 vs 53632925.35)- 58.95%

FIIs F&O: 02 July, 2025 (Rs cr)

NET SELL:	-17705.93
INDEX FUTURES:	-2057.49
INDEX OPTIONS:	-16628.33
STOCK FUTURES:	714.06
STOCK OPTIONS:	265.83

SCRIPS IN BAN PERIOD FOR 03 July, 2025

- * RBLBANK

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