

MORNING REPORT

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DAILY NEWSLETTER **02 Nov, 2026**

BUSINESS STANDARD

* FPIs pull out Rs34,843cr from equities in Oct, turn net buyers last week
* Lodha Developers to invest Rs1,200cr to build prime Gurugram office complex
* Sona Comstar expects annual investments to rise as business grows: MD
* Govt extends customs duty exemption on cotton imports till 31st December

FINANCIAL EXPRESS

* Crude imports set to hit record in October
* CCI clears Devyani-Sapphire merger, Adani's Rs3,050cr IntelliSmart deal
* Sumitomo Mitsui Trust Bank-OPP deal holds new hope for climate-focussed firms seeking growth capital
* El Nino conditions to persist till March 2027: IMD

ECONOMIC TIMES

* Commercial LPG price hiked by Rs10; ATF rates up Rs1.37 per litre from 01st November
* Indian Bank targets Rs100cr lending under EV charging scheme in FY27: MD
* Mahindra clocks record SUV sales of 73,338 units in October on festive demand
* Reliance Industries expands fuel exports to Africa, Europe as West Asia conflict disrupts supplies

MINT

* Maruti Suzuki Dzire crosses 35 lakh production milestone in 18 years
* Supreme Infrastructure moves closer to settling Rs2,200cr debt after NCLT extends payment deadline
* ITC Hotels expands Delhi-NCR presence with 105-key Fortune Select Greater Noida
* OPEC+ keeps December oil output unchanged

PROV CASH: 30 Oct, 2026 (Rs cr)

FIIs:	**+3598.54** (20564.02 - 16965.48)
DIIs:	**-817.51** (16643.55 - 17461.06)
Cash Vol:	(130195.88 vs 128378.48) **+1.42%**
F&O Vol:	(22123113.56 vs 70575448.71) **-68.65%**

FIIs F&O: 30 Oct, 2026 (Rs cr)

NET BUY:	4673.52
INDEX FUTURES:	-448.42
INDEX OPTIONS:	5503.56
STOCK FUTURES:	-287.66
STOCK OPTIONS:	-93.96

SCRIPS IN BAN PERIOD FOR 02 Nov, 2026

* KAYNES
* SAIL

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