MORNING
REPORT

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DAILY NEWSLETTER

02 Sept, 2026

BUSINESS STANDARD

* Construction equipment industry raises FY27 growth forecast to 9-12%
* India's engineering R&D revenue may cross USD100bn by 2030: Nasscom
* Nalco gears up for next growth phase, steps up Rs30,000cr expansion
* Reliance Consumer Products enters ice-cream market with Bombay Creamery

FINANCIAL EXPRESS

* Domestic air demand falls 6.3% in July, weakest among major markets
* GST receipts grow 14.8% to Rs2lk-cr in Aug
* ArcelorMittal drops takeover of Italy JV after government ruling
* Wipro renews digital workplace services partnership with ABB, to expand AI-enabled solutions

ECONOMIC TIMES

* India EV sales jump 51% in Aug as robust demand drives electric car and 2W market growth
* Banks seek CRR cut on green deposits to boost green lending in India
* Coal India output dips 5.7% in August, offtake rises 5.5%
* Nestle to divest mainstream supplements business for USD1bn

MINT

* Govt shifts raw sugar import quota to daily allocation amid rising prices
* United Breweries sees premium beer growing 3x faster than market
* Oil tops USD90 as inflation fears push US 10-year yield to highest since January 2025
* Vi faces tariff dilemma as Jio, Airtel push ARPU

PROV CASH: 01 Sept, 2026 (Rs cr)

FIIs:	**+1143.38** (17807.53 - 16664.15)
DIIs:	**+1846.94** (15635.49 - 13788.55)
Cash Vol:	(133060.51 vs 191485.42)**-30.51%**
F&O Vol:	(65387235.7 vs 25360364.82)**+157.83%**

FIIs F&O: 01 Sept, 2026 (Rs cr)

NET SELL:	-28305.48
INDEX FUTURES:	-2027.67
INDEX OPTIONS:	-24910.84
STOCK FUTURES:	-1325.34
STOCK OPTIONS:	-41.63

SCRIPS IN BAN PERIOD FOR 02 Sept, 2026

* LICHSGFIN
* SAIL

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