

PROGRESSIVE'S EVENING STROLL

DATE: 02 September, 2025

Market Snapshot:

The positive momentum continues on D-street as Nifty50 compounded its gains in the morning trade, but a sudden drop in the late afternoon session wiped off all its gains to settle the trade at 24,579.60 with a loss of 45.45 points. On a sectoral front, FMCG was the top performer, followed by Media and Energy, whereas BankNifty was the major laggard. The Auto segment marginally corrected after the robust rally in the previous trade. Mid and Smallcaps managed to hold their gains and outperformed the Benchmark Index in today's trade.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	80157.88	(206.61)	(0.26)
Nifty50	24579.60	(45.45)	(0.18)
Nifty Midcap 100	56977.40	151.90	0.27
Nifty Small Cap 100	17591.30	93.20	0.53

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY FMCG	58606.60	631.40	1.12
NIFTY ENERGY	34490.50	335.20	0.98
NIFTY AUTO	25584.95	(75.05)	(0.29)
NIFTY BANK	53661.00	(341.45)	(0.63)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
POWERGRID	286.70	2.45	M&M	3234.50	(2.44)
TATA CONSUMER	1100.80	2.33	DR REDDY	1253.70	(2.05)
NESTLE IND	1200.90	2.26	KOTAK BANK	1942.50	(1.33)
NTPC	336.30	1.69	ICICI BANK	1394.20	(1.19)

INDICES LEVELS FOR September 03, 2025

Nifty (future)		Bank Nifty (future)	
Resistance	24890	Resistance	54470
Support	24520	Support	53750



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KEY TAKEAWAYS OF THE DAY

◆ **Syrma SGS and Elemaster form JV to open 20,000 sq. ft. Bengaluru facility:**

The company announced a strategic JV with Italy-based Elemaster. The JV agreement, signed with Elemaser S.p.A Tecnologie Elettroniche will be operated via its subsidiary Syrma SGS Design and Manufacturing (to be renamed as Syrma SGS Elemaster). The facility formed under this JV, will be located at the Bommasandra industrial area, Bengaluru and will have an initial footprint of nearly 20,000 sq. ft., configured for SMT, THT and box-build assembly lines.

◆ **Fortis Healthcare arm inks 15-year lease with RR Lifesciences to expand NCR reach:**

The company's WoS, International Hospital has entered into a 15-year lease agreement with RR Lifesciences to operate the facility thereby expanding its reach across the NCR region. The facility has the potential to expand capacity by an additional 50 beds within the existing set-up; taking the total to ~250 beds.

◆ **Premier Energies received Rs27.03bn orders for 2,059MW solar PV modules and cells:**

The company's subsidiaries have received and accepted orders totaling Rs27.03bn from both new and existing customers. These orders pertain to the supply of solar photovoltaic modules and cells, with an aggregate capacity commitment of 2,059MW. The orders will be executed in FY26 and FY27.

◆ **Novo Nordisk ties up with Apollo Clinics for obesity management initiative:**

The company announced a collaboration with Apollo Clinics to launch a comprehensive obesity management programme across various cities in India. This initiative aims to address the growing burden of overweight and obesity through a structured, multi-tiered care model. As part of the collaboration, Apollo Clinics and Novo Nordisk will integrate a comprehensive obesity care framework across select centres.

◆ **Hitachi Energy invests Rs3000mn to expand Mysuru facility:**

The company has invested Rs3000mn towards the expansion of its Mysuru plant to double the production of EHV class high-quality pressboard and laminated board. This is a part of the company's earlier announced Rs20bn investment plan, which will be spread over the next 4-5 years. The investment in its insulation and components business comes amid rising global demand for high-quality transformer insulation materials.

Source: Media Reports



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