MORNING
REPORT

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DAILY NEWSLETTER

02 September, 2025

BUSINESS STANDARD

* Fortis signs 15-year sub-lease to run Greater Noida hospital facility
* Govt. allows production of ethanol from sugarcane juice syrup, molasses
* Tamil Nadu secures Rs3,201cr German investment; BMW explores EV expansion
* Mumbai property registrations dip 3% in August, stamp duty down 6%

FINANCIAL EXPRESS

* Reliance Retail to license pvt. labels to consumer business
* Ashok Leyland forays into battery manufacturing with Rs5,000cr investment
* Premier Energies bags Rs2,703cr worth orders for solar modules and cells
* Tata Steel cuts delivery time from a week to 3 days

ECONOMIC TIMES

* Ceat completes acquisition of Camso OHT, tracks business
* PLI textile scheme application window open till 30th Sept
* Nuvoco Vistas to spend Rs200cr to expand capacity by 4 million tonne
* Hitachi Energy invests Rs300cr to expand Mysuru facility

MINT

* Nvidia is set to get a big boost from OpenAI
* Novo Nordisk says Wegovy cuts heart risk by 57% compared with Eli Lilly's obesity drug
* India, UAE set USD100bn non-oil trade goal by 2030
* JSW taps 4 China firms, others for EV battery tech
* August GST collections up 6.5% at Rs1.86trn

PROV CASH: 01 September, 2025 (Rs cr)

FIIs:	**-1429.71** (9540.36 - 10970.07)
DIIs:	**+4344.93** (13314.23 - 8969.3)
Cash Vol:	(91029.57 vs 97487.77)-**6.62%**
F&O Vol:	(24588125.95 vs 22306752.62)+**10.23%**

FIIs F&O: 01 September, 2025 (Rs cr)

NET SELL:	-7130.31
INDEX FUTURES:	492.7
INDEX OPTIONS:	-10463.99
STOCK FUTURES:	3218.48
STOCK OPTIONS:	-377.5

SCRIPS IN BAN PERIOD FOR 02 Sept, 2025

* NIL

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