



# MORNING REPORT

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BUSINESS STANDARD

- \* CCI approves Coromandel's acquisition of stake in NACL Industries
- \* Housing sales to remain steady at 10-12% on luxury demand, low rates
- \* CCI approves GIC's move to acquire 2.14% stake in Groww ahead of IPO
- \* India should have 10% of 6G patents by 2030, says Chandra Pemmasani

FINANCIAL EXPRESS

- \* JSW Energy signs battery energy storage pact with Rajasthan Vidyut Utpadan Nigam
- \* Nod to Rs11k-cr scheme to boost private-sector R&D & innovation
- \* Paras Defence bags Rs22cr order from French defence firm, Cerbair
- \* June GST collection drops below Rs21k-cr mark

ECONOMIC TIMES

- \* India's Bajaj Finserv hikes customer target to 250 million
- \* Crude oil prices back at USD67/barrel, likely to remain stable: Minister Puri
- \* DoT begins exercise to assess fresh spectrum demand for 5G private networks
- \* Tata Steel awards major upgrade project to local firm Systems Group

MINT

- \* TAFE, AGCO settle feud over Massey Ferguson brand outside court
- \* Banking, financial services MEs see 37% surge in AUM to Rs48,000cr in May
- \* SBIs digital transformation in last decade immensely benefited its customers: FM
- \* Coal India production drops by 8.5% in June

PROV CASH: 01 July, 2025 (Rs cr)

<b>FIIs:</b>	<b>-1970.14</b> (11556.94 - 13527.08)
<b>DIIs:</b>	<b>+771.08</b> (12921.96 - 12150.88)
<b>Cash Vol:</b>	(109344.04 vs 113857.44)- <b>3.96%</b>
<b>F&amp;O Vol:</b>	(53632925.35 vs 20930148.2)+ <b>156.25%</b>

FIIs F&O: 01 July, 2025 (Rs cr)

<b>NET BUY:</b>	24685.08
<b>INDEX FUTURES:</b>	-115.67
<b>INDEX OPTIONS:</b>	27647.39
<b>STOCK FUTURES:</b>	-1334.94
<b>STOCK OPTIONS:</b>	-1511.7

SCRIPS IN BAN PERIOD FOR 02 July, 2025

- \* RBLBANK

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