



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Glenmark takes direct control of Ryaltris sales in US from April 2026
- \* Jubilant FoodWorks extends Domino's India franchise pact by 15 years
- \* Maruti Suzuki may raise prices as Iran conflict drives up commodity costs
- \* BLS International plans to invest Rs2,500cr to expand into new markets

**FINANCIAL EXPRESS**

- \* GST receipts rise 8.8% to Rs21k-cr in March
- \* Tata Power resumes operations at Mundra
- \* Mindspace, Tata acquire Rs4,841cr properties
- \* India's crude imports fall 15% in March; Gulf share shrinks as Russia surges
- \* Airtel continues to lead peers in subs addition in Feb'26

**ECONOMIC TIMES**

- \* Power consumption grows marginally by 1.8% to 149.56bn units in March
- \* Adani Green Energy adds over 5GW renewable energy capacity in FY26
- \* Inox Clean Energy completes Rs5,000cr acquisition of Vibrant Energy
- \* Vedanta extends demerger deadline to June 30

**MINT**

- \* Govt extends support for textile exporters as global uncertainty persists
- \* Railways move record 1,670mn tonnes freight in FY26
- \* Centre grants one-year duty relief to SEZ units for domestic sales
- \* D-Mart gets aggressive on store addition, reaches 500 mark

**PROV CASH: 01 April, 2026 (Rs cr)**

<b>FIIs:</b>	<b>-8331.15</b> (17958.07 - 26289.22)
<b>DIIs:</b>	<b>+7171.8</b> (18536.73 - 11364.93)
<b>Cash Vol:</b>	(136181.77 vs 157366.65)- <b>13.46%</b>
<b>F&amp;O Vol:</b>	(22517732.25 vs 67961717.22)- <b>66.87%</b>

**FIIs F&O: 01 April, 2026 (Rs cr)**

<b>NET SELL:</b>	-1430.04
<b>INDEX FUTURES:</b>	-78.49
<b>INDEX OPTIONS:</b>	-4459.99
<b>STOCK FUTURES:</b>	3199.31
<b>STOCK OPTIONS:</b>	-90.87

**SCRIPS IN BAN PERIOD FOR 02 Apr, 2026**

\* NIL

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