



MORNING REPORT

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BUSINESS STANDARD

- * Goyal discusses FTAs with industry, exporters ahead of key trade talks
- * Oswal Group, Marriott to develop Rs260cr Westin Hotel in Ludhiana
- * Uttar Pradesh expects tourist inflow to double to 1.3 billion in 2025
- * Foreign banks offer Torrent Rs20,000cr credit line for JB Chemicals buyout

FINANCIAL EXPRESS

- * Carmakers rev up discounts to clear unsold stock
- * Mindspace REIT plans to acquire five commercial space
- * Embassy REIT raises Rs1,550cr via NCDs and loans to refinance existing debt
- * Delhivery gets Rs1.36cr penalty order from Income Tax department

ECONOMIC TIMES

- * Apollo Hospitals to hive-off pharmacy, digital health businesses
- * Ericsson begins commercial release of made-in-India network antenna from VVDN facility
- * Kalpataru Projects International bags new orders worth Rs989cr
- * Filatex Fashions revenue rises 7% to Rs191cr in FY25 on export orders

MINT

- * Inox Neo Energies acquires Skypower Solar India
- * Oracle inks cloud services deal, expects over USD30bn revenue
- * Optimistic HUL targets 10% earnings growth over medium-to-long term
- * Sigachi temporarily suspends production at Hyd unit for 90 days after fire incident

PROV CASH: 30 June, 2025 (Rs cr)

FIIs:	-831.5 (12967.6 - 13799.1)
DIIIs:	+3497.44 (15914.52 - 12417.08)
Cash Vol:	(113857.44 vs 160283.34)- 28.96%
F&O Vol:	(20930148.29 vs 13927994.79)+ 50.27%

FIIs F&O: 30 June, 2025 (Rs cr)

NET SELL:	-15104.32
INDEX FUTURES:	-902.85
INDEX OPTIONS:	-10904.39
STOCK FUTURES:	-3491.35
STOCK OPTIONS:	194.27

SCRIPS IN BAN PERIOD FOR 01 July, 2025

- * RBLBANK

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