



MORNING REPORT

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BUSINESS STANDARD

- * Unilever and McCormick agree deal to create USD65bn food giant
- * Samman Capital to diversify, targets top 3 NBFC rank by FY29
- * Lupin gets tentative nod from USFDA for generic Sugammadex injection
- * Nazara Technologies to raise Rs500cr via preferential warrants

FINANCIAL EXPRESS

- * RBI's short forward book rises to USD77.6bn in February
- * Auto sector faces resilience test in FY27 amid supply risks
- * PM Modi Gujarat Visit: Projects worth Rs20,000cr launched today-Kaynes Semicon Plant
- * Dugar Finance raises USD5mn in pre-Series A; targets Rs2,000cr AUM

ECONOMIC TIMES

- * India ramps up PNG rollout, 2.7lakh new connections given in March
- * RBL Bank plans to open 200 branches in FY27
- * Utkarsh Small Finance Bank sold Rs1491cr of bad loans for just Rs195cr
- * Mindspace REIT to acquire 2.6-mn-sq-ft Chennai IT park for Rs2,541cr

MINT

- * Govt FY27 borrowing plan: Green Bonds to mobilise Rs15,000cr
- * Essar Group's Mesabi Metallica bags USD520mn from Breakwall Capital
- * Signature Global, RMZ complete Rs1,293cr deal to fund Gurugram project
- * Piramal Finance AUM touches Rs1lk-cr

PROV CASH: 30 March, 2026 (Rs cr)

FIIs:	-11163.06 (21952.95 - 33116.01)
DIIs:	+14894.72 (26358.5 - 11463.78)
Cash Vol:	(157366.65 vs 169604.33)- 7.22%
F&O Vol:	(67961717.22 vs 16229623.49) +318.75%

FIIs F&O: 30 March, 2026 (Rs cr)

NET SELL:	-11960.37
INDEX FUTURES:	-6000.72
INDEX OPTIONS:	-8728.19
STOCK FUTURES:	4223.47
STOCK OPTIONS:	-1454.93

SCRIPS IN BAN PERIOD FOR 01 Apr, 2026

* NIL

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